

1. Name of Listed Entity: **VIKASJYOTI COMMERCE LIMITED**
2. Scrip Code/Name of Scrip/Class of Security : **of Rs.10/- each.**
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) : **Reg. 31(1)(b)**
  - a. If under 31(1)(b) then indicate the report for Quarter ended :**31-12-2015**
  - b. If under 31(1)(c) then indicate date of allotment/extinguishment : **Not Applicable**

4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of inform

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?	-	NO
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	NO
3	Whether the Listed Entity has any shares against which depository receipts are issued?	-	NO
4	Whether the Listed Entity has any shares in locked-in?	-	NO
5	Whether any shares held by promoters are pledge or otherwise encumbered?	-	NO

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, Locked-in-shares, no. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock

VIKASJYOTI COMMERCE LIMITED

  
Director/Auth. Signatory

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII = IV+V+VI	Shareholding as a % of total no. of shares (calculate d as per SCRR, 1957) (VIII) As a % of (A+B+C2) As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII) + (X) as a % of (A+B+C2) (XI)	Number of Locked in shares ** (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+ C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class: X*	Class Y	Total								
(A)	Promoter & Promoter Group	19	86300	0	0	86300	43.15	86300	0	86300	43.15	0	0	0	0	0	0	
(B)	Public	157	113700	0	0	113700	56.85	113700	0	113700	56.85	0	0	0	0	0	0	
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	
	Total	176	200000	0	0	200000	100.00	200000	0	200000	100.00	0	0	0	0	0	0	

\*Voting rights for the ordinary shares have been declared in class X

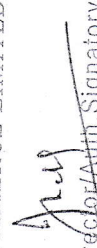
VIKASJYOTI COMMERCE LIMITED

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(I) Statement showing Shareholding Pattern of the Promoter and Promoter Group

Category of the Shareholders	(I) PAN of the Shareholders	Number of Shareholders (II)	No. of fully paid up equity shares held (IV)	No. of shares underlying Depository Receipts (V)	Total nos. shares held VII = IV+V	Shareholding % calculated as per SCRR, (A+B+C2) VIII	Number of Voting rights in each class of securities (IX)			No. of Shares Outstanding securities (including Y) (X)	No. of Shares Total shareholding, as a % of convertible securities (XI) = (X)/(A+B+C2) as a % of (A+B+C2)	Number of Locked in shares (XII)**		Number of Shares Pledged or otherwise encumbered (XIII)	Number of Equity shares held in dematerialized form (XIV)
							Class X*	Class Y	Total			No. (a)	As a % of Total shares held (b)		
(A) Promoter and Promoter Group															
(1) Indian															
(a) Individuals/ Hindu Undivided Family		14	53650	0	0	0.00	0	0	0	0	0.00	0	0	0	0
1	Smt. Surekanta Nahata	AANPN3395G	6300	0	0	0.00	0	0	0	0	0.00	0	0	0	0
2	Smt. Manju Nahata	ABPPN4485Q	6000	0	0	0.00	0	0	0	0	0.00	0	0	0	0
3	Sri. Mimalal Nahata	ABNPN4110A	5000	0	0	0.00	0	0	0	0	0.00	0	0	0	0
4	Sri. Jitendra Kumar Nahata	ABNPN4104G	6000	0	0	0.00	0	0	0	0	0.00	0	0	0	0
5	Sri. Surendra Kumar Nahata	ACZPN8376F	5000	0	0	0.00	0	0	0	0	0.00	0	0	0	0
6	Smt. Binmala Devi Nahata -	AEDPN3326Q	6000	0	0	0.00	0	0	0	0	0.00	0	0	0	0
7	Smt. Indira Devi Nahata	ABKPN1818J	6000	0	0	0.00	0	0	0	0	0.00	0	0	0	0
8	Sri. Vikas Nahata	ABPPN4488D	3000	0	0	0.00	0	0	0	0	0.00	0	0	0	0
9	Smt. Rashmi Nahata	ABNPN3806H	2300	0	0	0.00	0	0	0	0	0.00	0	0	0	0
10	Sri. Sharad Nahata	ADSPN4688C	1000	0	0	0.00	0	0	0	0	0.00	0	0	0	0
11	Chhotulal Nahata	ABNPN4109M	5000	0	0	0.00	0	0	0	0	0.00	0	0	0	0
12	Panam Chand Dasga	ACOPD3185H	100	0	0	0.00	0	0	0	0	0.00	0	0	0	0
13	Bibhal Sathia	ALVPS3745G	650	0	0	0.00	0	0	0	0	0.00	0	0	0	0
14	Dhannu Chudalia	ABWFC9688D	1300	0	0	0.00	0	0	0	0	0.00	0	0	0	0
(b) Any other (Bodies Corporate)		3	29650	0	0	14.83	0	0	0	0	0.00	0	0	0	0
1	C. Surendra Trading & Investments Pvt. Ltd.	AABCU0506D	11000	0	0	0.00	0	0	0	0	0.00	0	0	0	0
2	S. Jitendra Trading & Investment Pvt. Ltd.	AAVCS8901N	11000	0	0	0.00	0	0	0	0	0.00	0	0	0	0
3	Esaw Commerce Ltd.	AAACE5760C	7650	0	0	0.00	0	0	0	0	0.00	0	0	0	0
(c) Family Trust		2	3000	0	0	1.50	0	0	0	0	0.00	0	0	0	0
1	Jitendra Kumar Nahata Family Trust	AAATJ3559D	1500	0	0	0.00	0	0	0	0	0.00	0	0	0	0
2	Binmala Devi Nahata Family Trust	AAATB5041L	1500	0	0	0.00	0	0	0	0	0.00	0	0	0	0
		19	86300	0	0	43.15	0	0	0	0	0.00	0	0	0	0
(2) Foreign															
(a) Individuals (Non-Resident individuals/ Foreign Individuals)															
(b) Government															
(c) Institutions															
(d) Foreign Portfolio Investor															
(e) Any other (Specify)															
Total Shareholding of Promoter and Promoter Group (A) = (A)(I)+(A)(II)		19	86300	0	0	43.15	0	0	0	0	0.00	0	0	0	0

Note: Shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. based on website of Stock Exchange(s)

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Annexure 28(G) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(1) Statement showing Shareholding Pattern of the Public shareholder

Category / Name of the Shareholders (1)	PAN (1)	Number of Shareholders (11)	No. of fully paid up shares held (1V)	Family paid up equity shares held (1V)	Nos. of shares held by Depository Receipts (1V)	Total nos. shares held (1V+1V+1V)	Shareholding % calculated as per SCRT, as a % of (A+B+C2) VIII	Number of Voting rights held in each class of securities (1V)			Shares Underlying convertible securities (1V)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (1V+(1V+1V) as a % of (A+B+C2)	Number of Locked In shares (11)	Number of Shares Placed or otherwise encumbered (11)	Number of Shares Placed or otherwise encumbered (11)	Number of Equity shares held in dematerialized form (11V)
								Number of Voting rights		Total as a % of Total Voting rights						
								Class X*	Class Y							
<b>Public Shareholding Institutions/ Mutual Funds/ UTI</b>		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	
(b) Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	
(c) Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	
(e) Foreign Portfolio Investors		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	
(f) Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	
(g) Insurance Companies		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	
(i) Any Other Foreign Institutional Investors		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	
<b>Sub-Total (B) (1)</b>		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	
Central Government/ State Government(s)/ President of India		0	0	0	0	0	0	0	0	0	0	0	0	0	0	
<b>Sub-Total (B) (2)</b>		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	

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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII = IV+V+VI	Shareholding as a % total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) As a % of (A+B+C2) (IX)	Number of Voting Rights held in			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of		Number of Shares		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights Class X	Class Y	Total			No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)	
(1) Custodian/DR		NIL	NIL	NIL	NIL	N.A	N.A	NIL	NIL	NA	NA	NIL	NIL	NIL		NIL	
(a) Name of DR Holder																NA	
(i) abc....																NA	
(ii) cfg....																NA	
(2) Employee Benefit																NA	
(a) Name (abc...)																NA	
Total Non- Promoter-																NA	

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

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